UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

Kumtor Gold Company CJSC and Kumtor Operating
Company CJSC,

Debtors.

Chapter 11

Case No. 21-11051 (LGB)

Jointly Administered

ORDER GRANTING INTERIM AND FINAL APPLICATIONS FOR ALLOWANCE OF INTERIM AND FINAL COMPENSATION AND REIMBURSEMENT OF EXPENSES

Upon consideration of Interim and Final Applications for Allowance of Final Compensation and Reimbursement of Expenses [D.I. 382, 384, 386] (the "Applications") for professional services rendered and expenses incurred during the period commencing December 1, 2021 through the date of dismissal of these Chapter 11 Cases (the "Interim Period") and the period commencing June 1, 2021² through and including the date of dismissal of these Chapter 11 Cases (the "Final Fee Period"); and notice having been given pursuant to Federal Rules of Bankruptcy Procedure 2002(a)(6) and (c)(2); and due consideration having been given to any responses thereto; and sufficient cause having been shown therefor, it is hereby;

ORDERED that the Applications are granted with respect to the Interim Period to the extent set forth in the attached Schedule A and with respect to the Final Fee Period to the extent set forth in the attached Schedule B; and it is further

ORDERED that the Debtors are authorized and directed upon entry of this Order to remit or cause to be remitted payment for (i) the Interim Period to each of the applicants listed

The Debtors' corporate headquarters is located at 24 Ibraimova Street, 720001, Bishkek, the Kyrgyz Republic.

In the case of Young Conaway Stargatt & Taylor, LLP, commencing on June 17, 2021.

21-11051-lgb Doc 403 Filed 07/29/22 Entered 07/29/22 12:56:10 Main Document Pg 2 of 4

on Schedule A and (ii) for the Final Fee Period to each of the applicants listed on Schedule B, all

fees and expenses allowed herein, less all amounts previously paid on account of such fees and

expenses; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: July 29, 2022 New York, New York /s/ Lisa G. Beckerman

The Honorable Lisa G. Beckerman United States Bankruptcy Judge

2

21-11051-lgb Doc 403 Filed 07/29/22 Entered 07/29/22 12:56:10 Main Document Pg 3 of 4

Case No.: 21-11051 (LGB) Case Name: In re Kumtor Gold Company CJSC Current In Texture 11 Cases Chapter 11 Cases Chapter 12 Case Chapter 13 Case Chapter 14 Cases Chapter 15 Case Chapter 15 Case Chapter 16 Case Chapter 16 Case Chapter 17 Cases Ch

(1) Applicant	(2) Date/Document Number of Application	(3) Interim Fees Requested	(4) Interim Fees as Reduced by Discussions with United States Trustee and/or Ordered by the Court	(5) Interim Fees Allowed (80% of Interim Fees as Reduced)	(6) Interim Expenses Requested	(7) Interim Expenses as Reduced by Discussions with United States Trustee and/or Ordered by the Court	(8) Interim Expenses Allowed
Sullivan & Cromwell LLP	July 6, 2022 / D.I. 386	\$2,026,540.00	\$30,151.00	\$1,597,111.20	\$103,792.54	\$511.00	\$103,281.54
Young Conaway Stargatt & Taylor, LLP	July 6, 2022 / D.I. 382	\$70,000.50	\$0.00	\$56,000.40	\$421.74	\$0.00	\$421.74
Stretto, Inc. (f/k/a Bankruptcy Management Solutions,	July 6, 2022 / D.I. 384	\$17,211.84	\$0.00	\$13,769.47	\$0.00	\$0.00	\$0.00

Revised September 2011 DATE ON WHICH ORDER WAS SIGNED: , 2022 INITIALS: ____ USBJ

21-11051-lgb Doc 403 Filed 07/29/22 Entered 07/29/22 12:56:10 Main Document Pg 4 of 4

Case No.: 21-11051 (LGB)

FINAL FEE APPLICATION TOTALS

Schedule B

Une 1 2021 through Dismissal of These Chapter 11 Cases

Jase Name:	In re Kumtor	Gold Company CJ	SC J	une 1, 2021	through L	or ismissal of	i nese Chaj	pter 11 Ca	ises

(1) Applicant	(2) Total Fees Requested ²	(3) Total Fees Paid ³	(4) Total Expenses Requested ⁴	(5) Total Expenses Paid ⁵
Sullivan & Cromwell LLP	\$6,954,882.02	\$6,924,731.02	\$155,222.22	\$154,711.22
Young Conaway Stargatt & Taylor, LLP	\$503,236.00	\$503,236.00	\$3,700.57	\$3,700.57
Stretto, Inc. (f/k/a Bankruptcy Management Solutions, Inc.)	\$48,279.36	\$48,279.36	\$0.00	\$0.00

Revised September 2011 DATE ON WHICH ORDER WAS SIGNED: , 2022 INITIALS: ____ USBJ

In the case of Young Conaway Stargatt & Taylor, LLP, commencing on June 17, 2021.

² Reflects amounts through June 30, 2022 requested in Applications and amounts accrued through dismissal of these Chapter 11 Cases.

³ Reflects reductions as ordered by the Court.

⁴ Reflects amounts through June 30, 2022 requested in Applications and amounts accrued through dismissal of these Chapter 11 Cases.

⁵ Reflects reductions as ordered by the Court.